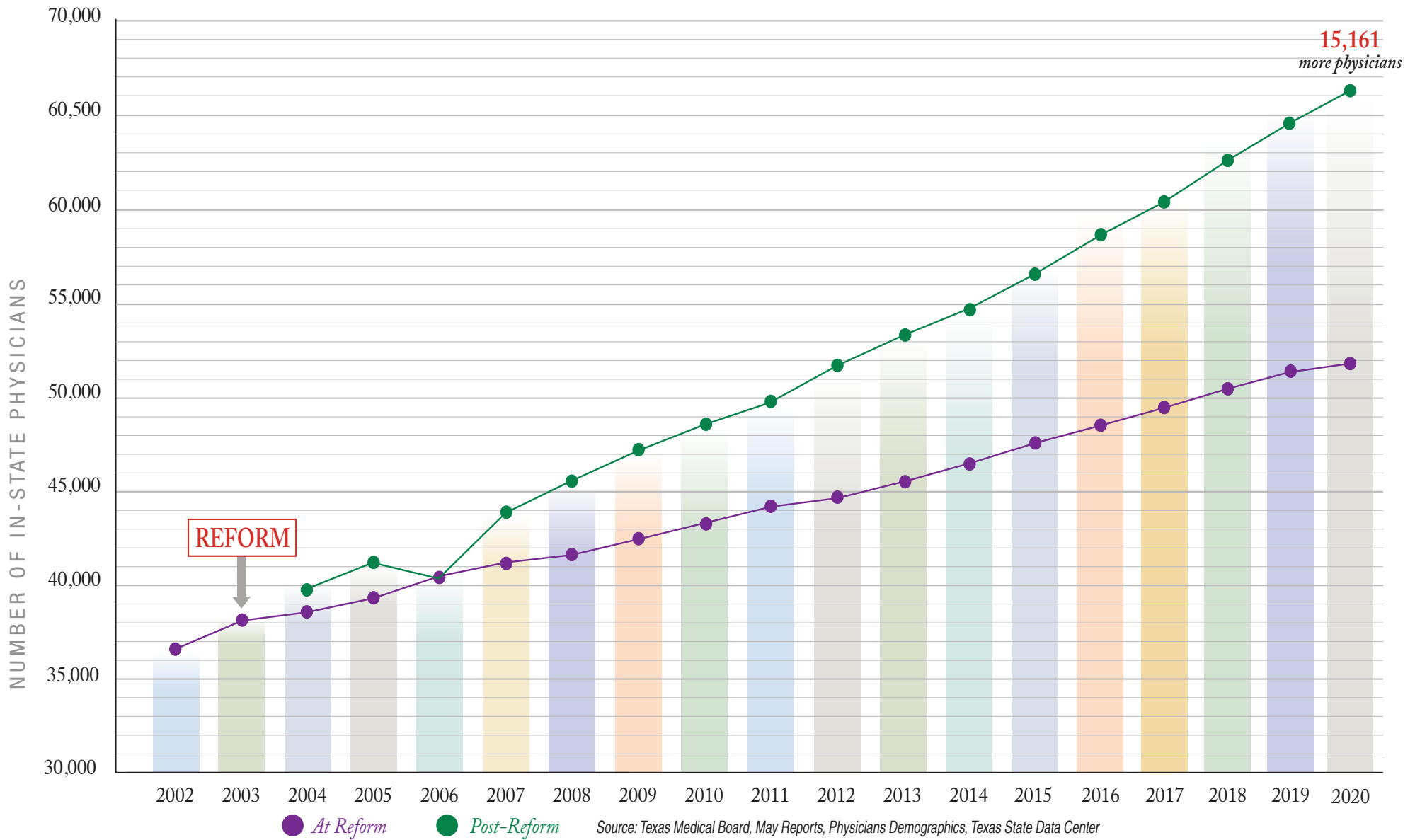


PHYSICIAN GROWTH FAR EXCEEDS POPULATION GROWTH

In-state physicians per capita

Since 2003, Texas has added 15,161 more physicians with in-state licenses than can be accounted for by population growth.

The population trend line would have produced 50,998 (171.9 x 29,667,668). Instead, we have 62,816 in-state physicians (223.0 x 29,667,668)



In-State Physicians: <https://www.tmb.state.tx.us/dl/C461C18D-3391-F385-6C04-D1F987AE089D>

Population: <https://www.dshs.texas.gov/chs/hprc/tables/2020/dpc20.aspx>

Source: Texas Medical Board, May Reports, Physicians Demographics, Texas State Data Center

The bottom line holds the 2003 physicians per capita number constant adjusting for population growth.

The top line is the actual number of in-state active physicians.

According to the 2018 Survey of "America's Physicians: Practice Patterns and Perspectives" by Physicians Foundation, physicians, on average, have 20.2 patient encounters daily, which equates to more than 4,900 patient encounters each year.

Multiply the delta 15,161 more physicians (66,159-50,998 x 4,900 patient visits = the opportunity for 74.2 million additional patient visits in 2020.